	Associa
	Funding
For the Students, by the Students	2017-18

Associated Students, Inc. **Funding Request Form**

Necessary Documents:

	Event	Flyer	w/ A.:	S.I.	Logo
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7	CSL	Event	Rea	Form

CSI Event Reg. Form
Estimates / Food Permits

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Officer Name:

Officer Title:

Address:

City/State/Zip:

Phone & Email:

Officer Signature:

Organization

☐ Event Estimates / Invoices Club/Organization: Financial Management Association

Event Title: General Meeting

3/7/2018 Semester Spring Date(s) of Event:

Location of Event:

60 Expected Total Attendance:

Expected Attendance of Cal State LA. Students:

60

5

Event Description and Total Cost Breakdown

Briefly describe the event:

Guest speaker, Cezhan Ambrose, CSULA professor. will speak to students about his experience and background in the financial industry and investments. Students will be able to ask questions and network with professional speaker.

Is the event open to all Cal State LA students?: Yes

How will this program enhance the Cal State LA experience?: Educate students about the financial industry, several different career paths within finance and investments.

Hospitality

Description Pizza	Amount 39.80
Water	7.38
Starbucks giftcard	10.00

Honoraria/Contracts

Description	Amount

Marketing

Description Flyers	Amount 11.25

Other

Description Tax	Amount 3.78
CA redemption value	3.20

Event Summary

75.410 Total Cost of Event:

Amount Requested from A.S.I.:

75.41

Amount from other sources:

0

What other resources are you employing for this event? None

Important:

(1) All Funding Request Forms must be turned in by 12 PM Friday, the week before the Funding Sub-Committee Meetings.

For Office Use Only • Do Not Write Below

- (2) Additionally, funding request forms must be turned in no less than 10 business days (2 weeks) prior to the event.
- (3) Deadline for Request for Payment or Purchase Order (RPP) is 15 days after the event.

All forms must have a Time Stamp and

staff initial:



'18 FER 15 M 12:08:30

STUDENT ORGANIZATION **EVENT REGISTRATION FORM**





This form must be completed 10 business days prior to the event date. Reservations for on campus events will not be confirmed unless this form has been completed. No publicity may be distributed or posted online until this form has been submitted for off campus events or until the reservation confirmation process has been completed for on campus events. Signatures must be completed in blue or black ink.

NAME OF ORGANIZATION: FINANCIA | Management Association

PHONE:

DATE: 2/13

EVENT CONTACT NAME: MORTING MOUNTAGON

EMAIL:

NAME OF EVENT: GENERAL MEETING

LOCATION: SH 343

EVENT DATE: 3/7/18

BEGIN TIME: 3:()()

ESTIMATED ATTENDANCE: ()

TYPE OF ACTIVITY (THE UNIVERSITY'S GENERAL RELEASE WILL BE REQUIRED FOR CERTAIN EVENTS.)

BENEFITS TO PROCEED

EDUCATIONAL PROGRAM

SPIRITUAL PROGRAM

RECREATIONAL PROGRAM

DANCE/PARTY

SOCIAL PROGRAM

COMMUNITY SERVICE

CONFERENCE/CONVENTION

DOTHER: GENEVAL MEETING

WILL YOUR EVENT INCLUDE ANY OF THE FOLLOWING? (PLEASE CHECK ALL THAT APPLY)

SPORTS ACTIVITY OR COMPETITION

FOREST/PARK CLEAN-UP

INTERNATIONAL TRAVEL

BEACH CLEAN-UP

INDOOR/OUTDOOR COOKING

DOMESTIC TRAVEL

BEACH BONFIRE

PLEASE DESCRIBE THE EVENT BELOW (INCLUDE ALL ACTIVITIES):

Club meeting including guest speaker Cezhan Ambrose, Csula professor. Educate students about financial industry and investments.

WHO IS INVITED (CHECK ALL THAT APPLY):

OTHER COLLEGES & UNIV.

GENERAL PUBLIC

GUEST LIST

Events intended for the general Cal State LA campus will be listed in the Student Organization Calendar of Events distributed in a biweekly email by the Center for Student Involvement. NO. I DO NOT WISH FOR MY EVENT TO BE POSTED.

WILL THE EVENT HAVE AN ADMISSION CHARGE, REGISTRATION, PARTICIPATION FEE, OR RAISE ANY PROCEEDS TO BENEFIT THE ORGANIZATION? (If yes, please complete statement regarding proceeds to benefit transactions on the back of this form) YES

WILL A MOVIE BE SHOWN?

YES (If yes, please attach written proof of viewing rights.)

WILL THE EVENT HAVE SECURITY?

NO

YES If yes, please explain

WILL FOOD BE SERVED AT THE EVENT?

UNIVERSITY CATERING

OTHER: COSTCO PIZZA

A completed food permit is required for all on-campus events with food unless the food is provided by University Catering.

WILL ALCOHOL BE PRESENT AT THE EVENT?

IF YES, WHO WILL PROVIDE THE FOOD?



YES. Please attach a completed request to serve alcoholic beverages. (This form may take up to two weeks for review and possible approval.)

WILL THE EVENT BE HELD IN A RESTAURANT/VENUE WHERE ALCOHOL IS AVAILABLE? If so, please affirm organization members and guests will not consume alcohol.

Initials

PLEASE LIST 2 TIPS TRAINED MEMBERS ON PAGE 2.

WILL OFF-CAMPUS MEDIA BE NOTIFIED ABOUT THE EVENT (NEWSPAPER, TV, RADIO, ETC.)?

YES, PLEASE PROVIDE WHO WILL BE INVITED ON PAGE 2.



DOES THE STUDENT ORGANIZATION WANT TO PURCHASE SPECIAL EVENT INSURANCE FOR THIS EVENT?

NO

Date and student organization events are not covered for liability or other insurance by California State University, Los Angeles or niversity-Student Union. Student organization officers or the advisor may be held personally liable. If the student organization would like to ase Special Event Insurance for a particular event, please contact CSI.

Updated 08.18.17 | Page 1 of 2

BY: OV

STATEMENT REGARDING PROCEEDS TO BENEFIT TRANSACTIONS

NOTES OR UPDATES:

As officers of this recognized student organization at Cal State LA, we affirm that all proceeds raised or assets assigned will be used solely for the benefit of the organization as a whole. Further, it is affirmed that no proceeds or assets of this organizations will accrue to the benefit of any officer, member, or any private person. We also affirm that all proceeds transactions for this event will comply with all University policies and procedures including but not limited to ICSUAM Policy 3141.01 and the Cal State LA Student Organization Funds Administration Policy.

Describe the admission charge, registration, participation fee, or any proceeds that will be raised to benefit the organization. Please include how much the organization will be charging for any of these proceeds.

PRESIDENT:			SIGNATURE:	DATE:	
TREASURER	:		SIGNATURE:	DATE:	
	UIDELINES				
to comply wi	ith any of the followir	ng guidelines may resi		intended to be followed completely. Fanst the organization including suspension organization Handbook.	
CONDUCT:				event. Any violation of University policy matudent Involvement or Student Conduct.	ay subject
ALCOHOL:	consumption of alc submit a Request t 3 weeks for this for alcohol is available	coholic beverages requote Serve Alcoholic Berm to be reviewed by	quires authorization from the Unive verages form in addition to this Evi the University. Approved alcohol c umed) require at least two TiPS ce	ny event (on or off campus) that involversity. Your organization must complete ent Registration Form. Please allow at consumption events and events held wertified members to be in attendance o	e and least here
PUBLICITY:				following statement: "The actions and aculty, or administration of Cal State LA	
GENERAL RELEASE:	•	uired to comply with a		ation member and guest participation, cluding submitting all completed forms	
FOLLOW AL	L GUIDELINES SET FOI	RTH BY THE UNIVERSIT		VENT WHICH MY ORGANIZATION IS SPONS T AND ANY ASSOCIATED EVENT SPACE RE	
Marin	org. Officer's NAN		SIGNATURE (PLEASE USE BLUE OF	R BLACK INK ONLY) DATE: 2/13/1	8
ADVISOR'S	F-EVA		og Pr	02/13/18	
CENTER	FOR STUDENT INV	(NOWLEDGM OLVEMENT (U-SU 20 GNIZED BY THE UNIVE	SIGNATURE:	JSE ONLY	18
		ENTS: WELLNESS & I			
GENERAL	RELEASE REQUIRE	D FOR ALL PARTICIP	PANTS? NO YES DATE R	EQUIRED:	
NOTIFIC	CATIONS:				
PUB	LIC AFFAIRS	DATE:	ATHLETICS	DATE:	
DEP	T. OF PUBLIC SAFETY	DATE:	FACILITIES USE	COORDINATOR DATE:	

CALIFORNIA STATE UNIVERSITY, LOS ANGELES TEMPORARY FOOD FACILITY PERMIT

Print Form

Clear Form

Date of Event: 3/7/2018 Estimated Attendance:
Name of Event: Pleneral Meeting
Type of Event: CIVD Meeting Location: SH 343
Sponsoring Organization: Financial Management ASSOCIATION
Authorized Representative: Markhasova Phone: Fax:
Time:
Access Time: 3:00 a.m./pm to 4:00 a.m./pm
Event Time: 3.00 a.m.p.m to 4.00 a.m./p.m.
Type of Food Service: (Provide caterer's complete name and address in space
Bake Sale Snacks Food Sale Catering Barbecue Potluck Other (describe below) Catering Bove this box; see Paragraph 6.2(e) in Temporary Food Facility Guidelines for further instructions.)
Describe Other:
List <u>all</u> food and potentially hazardous food (see Temporary Food Facility Guidelines for definition) items to be sold/served (include ingredients), use back of page if necessary. <u>OSTCO Pizza</u>
Where will this food be prepared or purchased [Note no Home Baked/Cooked Items are Allowed]?
List all beverages to be sold/served: Water
Where will beverages be prepared or purchased? LAIDUS
Method/s of maintaining proper holding temperatures for potentially hazardous food/s during transportation and service:
Agreement: For the privilege of selling foods and/or beverages on campus, the Sponsoring Organization shall have attended a food handling orientation (offered at the beginning of Fall and Spring quarters), agrees to read, understand, and comply with the CSLA Temporary Food Facility Guidelines governing food sales or service. Failure to comply with the rules may result in the loss of food and/or beverage selling/serving privileges and possibly disciplinary action.
<u>Insurance</u> : (Student Organizations Only) As a prerequisite, the Sponsoring Student Organization agrees to obtain proper insurance coverage from the Associated Students, Inc. (ASI) at least two weeks prior to the event date and ASI agrees to include the Sponsoring Student Organization's activity in its insurance policy. This Temporary Food Permit will not be approved unless accompanied by a proof of ASI insurance.
No liability will be assumed by California State University, Los Angeles, University-Student Union, or University Auxiliary Services for any food or beverage the sponsoring organization provides to the campus community. This permit should be submitted at least 10 days prior to the activity for proper reviews and approvals; otherwise there is no guarantee of completion by the event date.
All signatures shall be obtained in the following order. Student organizations need all signatures; other organizations 1, 3 and 4 only.
Marina Malkhasova
1. Signature of Sponsoring Organization Chairperson Authorized Representative to be present at event
2.14.18
2. Center for Student Involvement (UU 204) (Student Organizations Only) Date
Amumae 2/14/18
3. University Auxiliary Services, Inc. (Golden Eagle Bldg 314)
(Dan Stoman 18-145 2/14/18
4. Environmental Health & Safety (Corporate Yard Bldg. 244) Permit No. Date Revised 05/2012







FINANCIAL MANAGEMENT ASSOCIATION

General Meeting

Wednesday March 7, 2018 3:00 – 4:00 pm SH 343

Join us as we welcome our guest speaker, Cezhan Ambrose

<u>President at Presage Analytics</u>

<u>Consulting</u>

Learn about his background and experience in the financial and investments industry.

Q&A Session and Networking Opportunity

Building a bridge between students and professionals #FMACSULA

©csula_fma csulafma fmacsulal@gmail.com



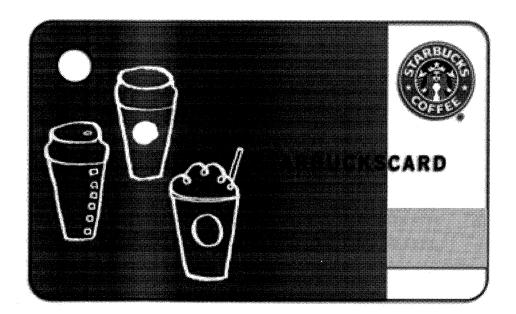
Financial Management Association (FMA)

Project Title: General Meeting

Project Description: General Meeting: Cezhan Ambrose 3/07

Invoice Number: 5

Description	Quantity	Unit Price	Cost
Pizza	4	\$ 9.95	\$ 39.80
Water	2	\$ 3.69	\$ 7.38
Flyers	15	\$ 0.75	\$ 11.25
Starbucks Giftcard	1	\$ 10.00	\$ 10.00
		\$	
		\$	
		Subtotal	\$68.43
		Tax: 9.50%	\$ 3.78
-		CA redemption value (for water bottles)	\$ 3.20
		Total	\$ 75.41







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Home > Search: water > Kroger Purified Water Mini Bottles



Kroger Purified Water Mini Bottles

32 bottles / 8 ft oz UPC: 0001111085813

\$3.69 \$3.99

Sign In to Add







