



**Associated Students, Incorporated
California State University, Los Angeles
Administrative Manual
Funding Policy**

Policy 204

1. Purpose:
To provide policy regarding the disbursement of ASI funds that meets the needs of the corporation and the students it serves
2. References:
[HTTP://WWW.COOPAMERICA.ORG/PROGRAMS/SWEATSHOPS/WHATTOKNOW.CFM](http://www.coopamerica.org/programs/sweatshops/whattoknow.cfm)
3. Policy:
The Associated Students, Incorporated (ASI) will provide funding in a manner consistent with the state guidelines for the distribution of student body funds. In addition, ASI at Cal State LA has placed additional general stipulations on all funding as a means of leveraging ASI dollars to the best use of the students served.
4. Definitions:
 - Internal Funding Requests – Requests made by Associated Students, Inc. as part of the administrative function of the corporation
 - External Funding Requests – Requests made by university-recognized organizations, academic departments, and university administrative units to provide supplemental financial assistance
5. Procedure:
 - 5.1. Requesting Funding
 - 5.1.1. ASI will accept proposals starting July 1st of each fiscal year. ASI will fund one-semester term before the initial date of an event in the same academic year. Term parameters will be specified by the Cal State LA academic calendar <http://www.calstatela.edu/academicresources/academic-calendar>
 - 5.1.2. Clubs and organizations must submit time-stamped funding requests no less than 5 business days prior to the date of the event to receive funding, with the exception of the first Funding Sub-Committee meeting of every semester.
 - 5.1.3. Funding requests shall be submitted to the [ASI front desk](#).
 - 5.1.4. Funding requests shall only be completed and signed by the officers designated on the Officer Information Form. Approved club members can present club requests at the Finance Committee meetings established by the Vice President for Finance. Exceptions can be made by the chair.
 - 5.1.5. ASI will only fund retroactively in the event of an error by ASI or failure of the Funding Sub-Committee to meet on a scheduled date.
 - 5.1.6. A completed Student Organization Event Registration and Reservation Confirmation Form must be attached to each funding request. These forms are available in the Center for Student Involvement, U-SU Room 204 (<http://www.calstatelaus.edu/usuforms/csi/Forms/EventRegForm.pdf>).
 - 5.1.7. Insurance Requirement - Student organization events are not covered for liability or other insurance



by Cal State LA or ASI.

5.1.7.1. Applying clubs may be required to provide additional hold harmless provisions must be added to all contracts and agreements.

5.1.7.2. Applying clubs may also need to show evidence of adequate insurance coverage furnished by a certificate of insurance that includes the organization, the University, and ASI as additional insured.

If the student organization would like to purchase Special Event Insurance for a particular event, please contact the Center for Student Involvement.

5.1.8. A list of estimates must be submitted in order for the funding proposal to be complete and forwarded to the committee. The estimate must include a specified merchant and price of item/s.

5.1.9. A flyer with an ASI approved logo must be submitted in addition to the other documents for the funding proposal to be complete and forwarded to the committee.

5.1.10. If multiple clubs cosponsor an event, Cosponsor Agreement Form detailing the percentage of the event's cost to be paid by each club, signed by all the club presidents, must be submitted.

5.2. Budget Eligibility Guidelines

5.2.1. Budget eligibility for the upcoming fiscal year must be restricted to recognized organizations in good standing with the University and the activities must be open to all Cal State LA students.

5.2.2. Failure to maintain university recognition may result in recall of remaining allocated funding for the given time they are unrecognized.

5.2.3. All ASI funded events and programs must be accessible to disabled students in compliance with the American Disabilities Act (ADA) requirements.

5.2.4. Allocations are to be expended only for such items and programs approved by the ASI Finance Committee and/or the Board of Directors.

5.2.5. ASI requires all Clubs and Organizations requesting funds for purchase of clothing and garments of any kind, to buy such items from a sweatshop free manufacturer and provide proof the business is sweatshop free.

5.2.5.1. ASI will provide clubs and organizations with a list of at least five (5) currently known sweatshop free manufacturers.

5.2.5.1.1. It will be the responsibility of the ASI Vice Chair for Finance, under the direction of the ASI Vice President for Finance, to create and update the specific content of this list according to published or documented research on these sweatshop-free manufacturers and their prices.

5.2.5.1.2. Clubs and organizations, when requesting ASI funding for clothing, will not be required to purchase only from the companies on this list however, it is strongly recommended.

5.3. ASI shall not fund:

5.3.1. Office supplies for student organization operations (e.g. paper, pens, clips, rubber bands, etc.) unless specified the items will be used for marketing purposes or as a fundraiser.

5.3.2. Telephone expenses

5.3.3. Athletic equipment used during competitive game or competitive sport of an event

5.3.4. An organization's or individual member's local, state, regional, or national membership fees

5.3.5. An organization's or individual member's off-campus travel expenses except as provided in the ASI Travel Policy

5.3.6. Membership recruitment of non-Cal State LA students

5.3.7. Programs for the benefit of, or targeted to, non-Cal State LA students

5.3.8. Activities considered high risk/liability by the ASI.

5.3.9. Scholarships or scholarship donations

5.3.10. Programs which are not in compliance with ADA standards



- 5.3.11. Programs exclusively benefiting or targeted to members of a specific group and is not open to all Cal State LA students
- 5.3.12. Race or gender specific awards ceremonies or programs
- 5.3.13. Non-advertised programs occurring during an organization's regularly scheduled meeting(s)
- 5.3.14. Salaries, fees, honorariums for Cal State LA instructors, tutors, or faculty;
- 5.3.15. Program equipment costing over \$300.00 that does not have at least three (3) written estimates
- 5.3.16. Events held off-campus without University supervision or direction
- 5.3.17. Off-campus events solely for recreational and/or leisure events
- 5.4. ASI funded events shall be held on campus unless a compelling reason can be made as to why the University is not a proper venue for the event. A written reason must be provided with the funding proposal if requesting funds for off campus events.
- 5.5. To access and expend allocated money, certain documents are required for accounting and auditing purposes. Pre-arrangements for expenditures or questionable expenditures should be processed with the ASI Executive Director. Consultations can be accessed on a walk-in or appointment basis.
- 5.6. Payments are not guaranteed for expenditures not associated with programs previously approved by the ASI Finance Committee/Board of Directors. Items can be purchased once they are approved by the Funding Sub-Committee. An Allocations and Stipulations Funding Award letter will provide official documentation of allocations from the meeting. This notice is an indication that an allocation has been included in the ASI Budget.
- 5.7. ASI will distribute ASI Direct Funding Allocation Guidelines to Cal State LA campus clubs and organizations reflecting rates for hospitality, food, clothing, etc. at which ASI will fund club/organization events <http://www.asicsula.org/orgs/funding>.
 - 5.7.1. The specific content of these guidelines will be, unlike common ASI Administrative Policy, subject to suspension in regard to certain requests from clubs/organizations.
 - 5.7.1.1. The specific content of these guidelines may be suspended in certain cases upon a 2/3 vote to do so by the ASI Funding Sub-Committee.
 - 5.7.2. It will be the responsibility of the ASI Vice Chair for Finance, under the direction of the ASI Vice President for Finance, to update the specific content of these guidelines according to current prices and the current state of the economy.
- 5.8. For PAYMENT or REIMBURSEMENT of an approved expenditure, do the following:
 - 5.8.1. Ensure that ASI has updated University paperwork of your Recognition, Signatories, and Good Standing
 - ~~5.8.2. Request pre-invoicing by the vendor at least three (3) weeks in advance of the event for confirmed expenses~~
 - ~~5.8.3-5.8.2.~~ 5.8.2. Reservations/catering through the University Auxiliary Services (UAS) will be reimbursed prior to any other reimbursement.
 - ~~5.8.3.1-5.8.2.1.~~ 5.8.2.1. If approved for food from UAS the club is responsible for finalizing with UAS a final Banquet Event Order (BEO) provide a copy of the event flyer, and award letter to UAS and to ASI within seven business days of the award.
 - ~~5.8.3.2-5.8.2.2.~~ 5.8.2.2. The ASI Vice President for Finance signature on an award letter will serve as official authorization for payment of an approved UAS BEO.
 - ~~5.8.3.3-5.8.2.3.~~ 5.8.2.3. ASI will coordinate payment with UAS via the policy 209 Hospitality, Payment, or Reimbursement of Expenses.
 - ~~5.8.4-5.8.3.~~ 5.8.3. Pay only for pre-approved expenses/activities via direct reimbursement for real expenses.
 - ~~5.8.5-5.8.4.~~ 5.8.4. Requisition for Payment should be provided to ASI with notice of event execution and follow up with original receipts for event costs within ~~105~~ business days for check processing with copies of fliers, etc., to ASI along with original receipts.
 - ~~5.8.5.1-5.8.4.1.~~ 5.8.4.1. All approved expenses must be listed on the requisition for payment.



- ~~5.8.5.2.5.8.4.2.~~ If the Request for Payment is not submitted within 15 business days, ASI has the right to revoke the previously approved funding requested sum and not pay the organization and/or vendor. At this time, the organization requesting funds would become solely responsible for any remaining balance from their event NOT ASI.
- ~~5.8.5.3.5.8.4.3.~~ Flier samples serve as documentation that program was marketed to the entire campus and promotes ASI sponsorship.
- 5.9. The ASI Vice President for Finance and ASI Administrative Office will oversee and track all allocations and disbursements providing the Finance Committee and Board of Directors with regular updates. See Policy 210 for details on the Request for Payment (RPP) process.
- 5.10. To avoid deficit spending, the ASI Executive Director may stop all expenditures in any budget line item upon depletion of budget allocation and bring it to the attention of the ASI President and ASI Vice President for Finance.
- 5.11. Any ASI funded group considering cosponsoring an event must follow the established ASI Co-sponsorship expectations outlined by the ASI Administrative Office and put in writing; Co-sponsorships are defined as "events that are planned and executed by two or more campus-recognized student organizations or with the ASI"
- 5.11.1. If multiple clubs sponsor an event, the maximum award for that event shall be \$3,000 for the first club plus an additional \$1,000 for each club co-sponsoring that event.
- 5.11.1.1. Reimbursements will be issued to each individual club for no more than the approved amount.
- 5.12. Fliers need to have "~~FundedCosponsored-~~ by the Associated Students, Inc. The views expressed herein are those of the campus organization and are not necessarily those of the Associated Students, Inc.", ~~and/or a copy of~~with the ASI Logo included in all publicity, publications, advertisements, press releases, clothing and other promotional items. ~~Unfortunately, ASI cannot fund events for which this item is the "Funded by the Associated Students, Inc.," or a copy of the ASI Logo is omitted, even when this occurs unintentionally. A sample of the above item(s) with the ASI disclaimer and logo needs to be attached to your original receipts and submitted with Funding Request Forms and to the ASI business office upon Rrequest for Ppayment forms to the ASI business office. The ASI Vice President for Finance or Executive Director may indicate whether the following disclaimer is necessary on all flyers:~~
- ~~5.12.1. "Funded by the Associated Students, Inc. The views expressed herein are those of the campus organization and are not necessarily those of the Associated Students, Inc."~~
- 5.13. When programs require a contract with ASI, the contract should be completed before the program date.
- 5.14. Approved allocations' ~~are assigned appropriate~~ expiration dates are determined by the ASI Finance Committee and/or ASI Vice President for Finance the same as the Request for Payment deadline. Fund expenditures must be documented before the expiration date, or those specific event funds may revert back to ASI for additional allocations from the "Unallocated Funds" line item. ~~Other organizations and your organization as well, can request an allocation or re-allocation of these funds. Deadlines are determined in accordance with ASI office and operating hours and University holidays. The "Unallocated Funds" line item will be used when the line item "Funding Left to Allocate" becomes exhausted.~~
- 5.15. No club shall be awarded more than \$3,000 in one term.
- 5.15.1. Term parameters will be specified by the Cal State LA academic calendar.

Policy History

Amended: 10/18/18

Amended: 05/26/16

Amended: 01/21/16

Amended: 02/05/15



Amended: 10/09/14
Amended: 07/17/14
Amended: 09/20/12
Amended: 06/07/12
Approved: 01/04/08
Amended: 05/10/07
Amended: 04/05/07
Amended: 04/04
Approved: 07/05/02



-5 of 5-

Associated Students, Inc. Funding Policy – Policy 204

