#### FUNDING REQUEST FORM

2019-2020

## IMPORTANT

PART 1 - NOTICE & CHECKLIST

- 1. All Funding Request Forms must be submitted by 12 PM Friday, the week before the Funding Sub-Committee Meetings.
- 2. Funding request forms must be turned in no less than 10 business days (2 weeks) prior to the event.
- Deadline for Request for Payment or Purchase Order (RPP) is 15 days after the event.

**V** EVENT FLYER WITH ASI LOGO

CSI EVENT REGISTRATION FORM

**✓** ESTIMATES/FOOD PERMITS

**▼** EVENT ESTIMATES / INVOICES

#### PART 2 - CONTACT & ORGANIZATION



CLUB/ORG: Society of Society Hispanic and Engineering EVENT TITLE: SHESS Professional Speaker Series

DATE(S) OF EVENT: 10/24, 11/7,11/21, SEMESTER: FALL

EVENT LOCATION: KH B2008

EXPECTED ATTENDANCE: 30

EXPECTED CAL STATE LA STUDENTS ATTENDANCE: 30

#### PART 3 - EVENT DESCRIPTION

IS THE EVENT OPEN TO ALL CAL STATE LA STUDENTS? VES NO BRIEFLY DESCRIBE THE EVENT:

SHESS invites speakers from various engineering industries to guide Cal State LA students with employment guides and share their success stories.

HOW WILL THIS PROGRAM ENHANCE THE CAL STATE LA EXPERIENCE?

Cal State LA students will learn about employment opportunities from speakers and how to have more successfully professional career after graduation.

#### PART 4 - COST BREAKDOWN

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DESCRIPTION:

AMOUNT:

DESCRIPTION:

AMOUNT:

#### PART 5 - EVENT SUMMARY

TOTAL COST OF THE EVENT

\$232.00

TOTAL REQUESTED FROM ASI

\$232.00

AMOUNT FROM OTHER SOURCES

0.00

WHAT OTHER RESOURCES ARE YOU EMPLOYING FOR THIS EVENT:

N/A

OFFICE USE ONLY

STAFF INITIALS

AW

TIME STAMP:

paggilwili#ili



# SHESS PROFESSIONAL SPEAKER SERIES

DENTES: FO/24, TO/2, TE/21, T2/2 TOME: 3:00FLO: 3:20 FLO LOX:20USIN: N:U: 3:20

















**Event Registration** 

## [APPROVED]

SHESS Professional Speaker Series

Revised By:

on 9/13/2019 11:11:10 AM - Version 3

#### **Basic Information**

Student organizations must complete and submit this form at least 10 business days prior to the event date. Reservations for on campus events will not be confirmed unless this form has been completed.

Please select the type of organization who will be hosting this event.

Student Organization

#### **Event Name**

SHESS Professional Speaker Series

#### About the event

Please describe what this event is about and include all intended activities that will take place.

Society of Hispanic Engineering and Science Students hosts Professional Speaker Series event where engineers from various industries come in and share their experience and success stories to students at Cal State LA and gives students a chance to network with the professionals. The event will take place on 10/10, 10/24, 11/7, 11/21 and 12/5 from 3:00PM-4:30PM at KH B2008.

#### Host Organization Name

What Organization/Department is hosting the event?
Society of Hispanic Engineering and Science Students

#### Estimated Attendance

30

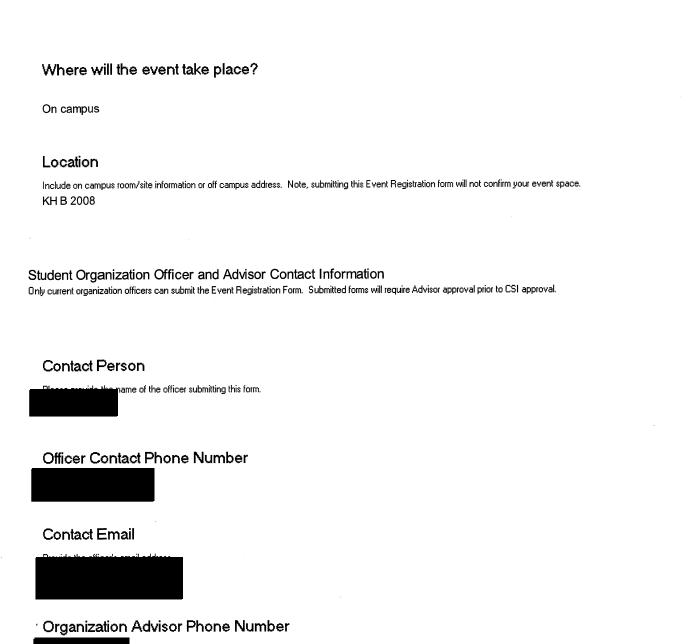
Time & Location

Start Date/Time

10/10/2019 - 3:00 AM

End Date/Time

10/10/2019 - 4:30 PM



#### Organization Advisor Name

### Organization Advisor Email Field

This Event Registration Form will be sent to your advisor for approval before CSI can approve it.

#### Marketing

No publicity may be distributed or posted online until this form has been submitted and approved. Both off and on-campus events must also have a confirmed reservation prior to marketing. All publicity material must comply with University Administrative Procedures AP P003 and AP P007. All printed marketing to be used for marketing registered events are required to be stamped by CSI prior to their approved posting. Stamps can be obtained after the event has been registered. All printed material may be posted for up to a period of fourteen (14) calendar days. For student organizations, the "POSTING VALID THRU\_\_\_\_\_" stamp must be clearly visible on the face of the posting.

#### Social Media Site

Instagram

#### Social Media Handle

shpe\_calstatela

Who is invited to this event?

Cal State LA Community

Will off-campus media be notified about this event?

No

Tags

**EDUCATIONAL** 

#### Cover Image



**Event Details** 

Planned Activities  Will your event have any of the following activities? The University's General Release will be required for certain activities.  Not Applicable
Will the event have security?
No
Who will be providing the food?
Student Organization
Will food be served at the event?
Yes
Temporary Food Facility Form Upload*
A completed food permit is required for all on-campus events with food unless the food is provided by University Catering. Check the resources section below for a link to th form. e120f333-1c7d-47cd-b4da-c8608a1d982c.pdf
Will the event have an admission charge, registration fee, or raise any proceeds to benefit the organization
No
Will a movie be shown at this event?
No
Will alcohol be served at this event?
No

Will the event be held in a restaurant/venue where alcohol is available but will not be a part of your event?

If yes, the organization affirms that members and guests will not consume alcohol at the event. No

THIS EVENT AND ANY ASSOCIATED EVENT SPACE RESERVATIONS MAY BE SUBJECT TO CANCELLATION BASED ON MY ORGANIZATION'S RECOGNITION STATUS.

Signature Pad Field



#### **Event Guidelines & Resources**

Student Organization Event Guidellines

The following guidelines are provided for the benefit of the student organization. They are intended to be followed completely. Failure to comply with any of the following guidelines may result in disciplinary action taken against the organization including suspension of recognition, events and use of facilities. More information can be found online in the Student Organization Handbook.

**Conduct:** The organization assumes full responsibility for the conduct of participants at the event. Any violation of University policy may subject the participants and/or the organization to disciplinary action by the Center for Student Involvement or the Office of the Dean of Students.

Alcohol: In accordance with Administrative Procedure 019 - Alcoholic Beverages, any event (on or off campus) that involves the consumption of alcoholic beverages requires authorization from the University. Your organization must complete and submit a Request to Serve Alcoholic Beverages form in addition to this Event Registration Form. Please allow at least 3 weeks for this form to be reviewed by the University. Approved alcohol consumption events and events held where alcohol is available (but will not be consumed) require at least two TiPS certified members and two Sexual Violence Prevention & Resources Trained (SVPT) members to be in attendance of the entire event. Additional guidelines can be found in the Student Organization Handbook.

**Publicity:** All publicity material must comply with University Administrative Procedures AP P003 and AP P007. All printed marketing to be used for marketing registered events are required to be stamped by CSI prior to their approved posting. Stamps can be obtained after the event has been registered. All printed material may be posted for up to a period of fourteen (14) calendar days. For student organizations, the "POSTING VALID THRU" stamp must be clearly visible on the face of the posting.

**General Release Waiver Forms**: If your event will require the use of general release waivers prior to organization member and guest participation, your organization is required to comply with all instructions provided by CSI, including submitting all completed forms and requested documents.

Student Organization Event Resources

#### Additional Required Forms

The following forms may be required based on your event details. If required, these complete forms must be uploaded at the time your organization is registering its event at least 10 business days prior to your event date.

- Temporary Food Facility Permit
- Request to Serve Alcoholic Beverages Form
- · Amplified Sound Permit

#### University-Student Union Event Space Forms

The following forms must be used to complete your tabling, meeting, and event space requests at the University-Student Union. For more information refer to the University-Student Union Operations.

- External Table Request Form
- Information Table Request Form
- Meeting Request Form
- Outdoor Event Request Form

#### Use of Facilities Forms:

The following forms can be used to complete your event space requests. For more information refer to the Use of Facilities.

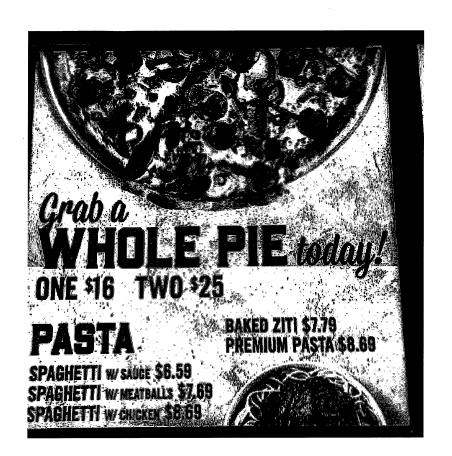
- External Space Request Form
- Filming Request Application

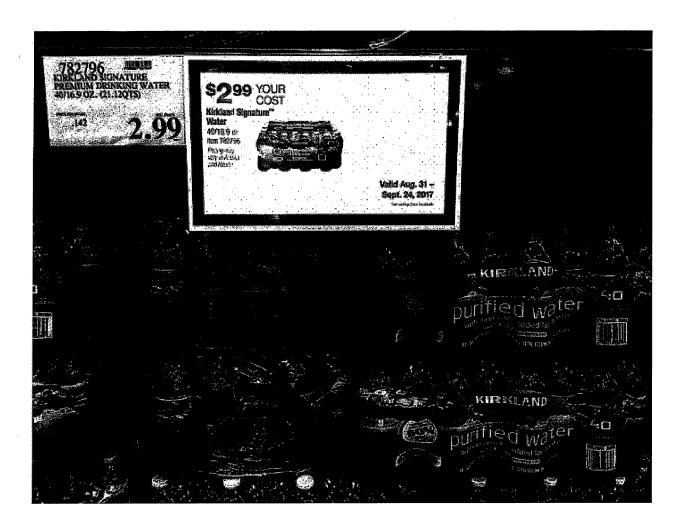
Notes

#### **Event Notes**

The event will take place on 10/10, 10/24, 11/7, 11/21 and 12/5 from 3:00PM-4:30PM at KH B2008.

I wasn't able to select multiple dates on the form.





### CAL STATE LA TEMPORARY FOOD FACILITY PERMIT

Remporary Food Pennit and Food Handlers Contillentes MUST be posted during the event.

Require the Authorization to Offer / Sell Potentially, Hazardons Food.

- To ensure that adequate measures are taken to prevent food horse illusis, all Cat Sinte La Student Organization / Colleges and departments not licensed to sell food in Los Angeles County must complete Food Safety and Handling training and subsuit the Lemporary Food Permit in Authorization.
- w. Vanders, Food tracks, Caterers sport sobnet their Politic Health Permit, LA County, Liteurs to sell, Catering Permit and Insurance of liability along with this form.
- \* This form must be completed at least ten (10) business days prior to the event.
- Cal State LA Temporary Food Permit Food Handlers Certificates and the LA County Food Permit MUSE be visibly posted.
- For a description of what types of foods are considered potentially hazardous, please
  rater to the guiddlass / links on the last page.
- a Attack Food Handler Certificates to this form spermit.
- Permit grant he signed by Sphensoring Organization Chairperson Representative, Cander for Studies Involvenisco; University Auxiliary Services print to RHAS approved.
- Note: For Erreate (not open to public) meetings the temporary food permit is not researced.

77/27/2007 24 - 121	10/10 10/24	4/7,11/21,12/5	
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Type of Event	real cases (Art. 1995)	regreen-Location: K	
Sponsoring Orga	inization: 300 dly or	Hisponiz Emanece	ras and Science Anders
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	necks Catering ood Sele» Wither (desc	ribe below):	(Privide Captyre's / Market's / Restourant's complete name and address in injuries above this boar side.  Privile's 6.2(c) in Attalysmany Franchistop, Grandinan;  My Turmer imperactions: For additional address you may have
Describe Other:	tool for at	toding manbes	2 200 2 100 200
List all food an soldiserved (list	d poteniadly bazardous food dude ingredients), use tack	(see Temporary Food Facility) of page if occasiony.	Guidelines for definition) dans in the
Where will this	500 be prepared or partie 560 C 5151	sed (Note in time Antell Cinck Otolie Waspersely, D	ed liens are Allinguis Purchastel. 17 ; Los Angeles ; CA 70032)
List all beverag	es to be sold served	Natur	* · · · · · · · · · · · · · · · · · · ·
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Agreement: For the privilege of selling foods and/or beverages on campus, the Sponsoring Organization shall complete colling Food Handler Training prior to sell / offer food, agrees to read, understand, and comply with the calls that LA Temporary Food Facility Guidelines governing food sales or service. Failure to comply with the calls may result in the loss of food said/or beverage selling/serving privileges and possibly the calls in year of the loss of food said/or beverage selling/serving privileges and possibly the call of the calls.

Taxorange: (Student Organizations Only) Student Organizations registered with Student Life and in good standing are automátically covered under the CSU Cloth Liability Insurance Program (ELIP). If a Certifically of Jeaurence is required, the Student Organization should conside Risk Management and E-1883.

Pro liability will be assumed by California State University, Lot Angeles, University Student Union; or University Auxiliary Respicts for any food or beverage the spensoring organization provides to the comput community. This pensuit should be submitted at least 10 humness days prior to the activity for proper reviews and approvals; otherwise there is no granteness of completion by the event date.

Student Deginizations (Colleges

For additional names and signatures you may add a page. Minimum of two food handlers required who must be present during the satire event:

Link for Food Handler's Training: https://ds.calstone.cdos/ve-skillsoftstuden@env-prod@org=calstone. Certificate Expression year from the unitial completion date.

Post Handle & Name	Food Handler's Signature
	/Land
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All alguarases about he obtained in the following order. Student organizations need all signatures, other organizations 1, 3 and 4 only.

Jeny him			
1. Signature of Sponsoring Organization Chairperson	Authorized Representative to be present at event		
2. Certificate Sandein Envelopment (USV 200) (Student Organizations Only	#[4][14 		
1. L. Loutetie	alclia		
3, University Auxillian Security, Into (Golden Coule bldy 314)	page /		
4. Special months of Safety (Corporate Vacet Blue 244). Per	9 - 48 8 / 9   10   19   10   19   1   10   19   1   10   19   10   19   10   19   10   19   19		
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# CERTIFICATE

This is to certify that



has completed the course

Food Safety and Handling

esh\_sah\_a05\_sh\_enus

on.

Aug 29, 2019



skillsoft\*

# CERTIFICATE

This is to certify that



has completed the course

Food Safety and Handling

esh\_sah\_a05\_sh\_enus

on

Aug 28, 2019



skillsoft

## REQUEST FOR EXCEPTION TO CAL STATE LA STUDENT ORGANIZATIONS FUNDS ADMINISTRATION POLICY (5/19/17)

Please complete the information on this form to advise us of your request for an exception to Cal State LA's Funds Administration policy. Return the completed form to room 306 University-Student Union c/o Office of Associate Executive Director.

Organizations having separate legal status granted by the state/federal government and maintaining a bank account outside the University must submit a written request to the Associate Executive Director of the University-Student Union providing the legal name of the organization, the tax ID number, and the bank name, branch address, and bank account number of the organization.

For student organizations without a separate legal status, an exception to the on-campus banking rule will only be granted for unusual and fully documented special circumstances.

All requests will be reviewed on a case-by-case basis, and will be forwarded to CFO for final decision if an exception is deemed to be warranted.

The more information you provide upfront, the quicker a decision can be made and you can be advised of either exception approval, or next steps required, etc...

Your student organization's name: Society of Hispanic Engineering and Science Students  Does your organization currently have the recognized student organization status? Yes  Your position title with the student organization: Treasurer  Your E-Mail Address: Telephone  Exception Request: Are you requesting this exception to be permanent or temporary? If temporary, please are you requesting this exception to be permanent.  Please describe the type of financial administration exception you are requesting  Use of outside bank accounts  Not doing your own financial administration according to university policy such	No No Number:	
Society of Hispanic Engineering and Science Students  Does your organization currently have the recognized student organization status? Yes  Your position title with the student organization:  Treasurer  Your E-Mail Address:  Telephone  Exception Request:  Are you requesting this exception to be permanent or temporary? If temporary, please and requesting this exception to be permanent.  Please describe the type of financial administration exception you are requesting  Use of outside bank accounts	Number:	
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Are you requesting this exception to be permanent or temporary? If temporary, please a management are requesting this exemption to be permanent.  Please describe the type of financial administration exception you are requesting.  Use of outside bank accounts		
☑ Use of outside bank accounts		
Not doing your own financial administration according to university policy such		
records keeping, or not managing your tunds palances periodically		
We will continue using the Cal St	cute LH Fect	'cral
	rking.	

Please describe why the university's standard regulations and available options do not meet your needs.

The Society of Hispanic Engineering and Science Students is is part of a national organization-an student chapter of the Society of Hispanic Professional Engineers-and is required to file a treasury report yearly, which contains detailed transactions and the USU banking system can't offer the information at an availability of our comvinience. Also, our ourganization sponsors a fair number students to attend conferences and mantain in high prestige the name of our organization and our university. However, with the new banking system, the process to sponsor to students become very hard due to several regulations.

How does your proposed process or practice differ from the university's policy and standard?

My organization's proposed practice would allow to issue checks not only to officers but to general members as well, in order to financially sponsor our members to attend multiple conferences. Under USU banking system, checks can only be issued to officers and not to general members; therefore, the USU banking system will create complications for the conference sponsorships provided by the Society of Hispanic Engineering and Science Students.

What controls will be put into place to mitigate risk of the function for which you are seeking exception?

Please note that mitigating controls must equal or exceed those of the exception and other applicable university policies.

The reimbursement process implemented by SHESS requires the person seeking to be reimbursed to complete and submit the following: SHESS Student Reimbursement Form (created by the student organization) that will state details for the expenses (such as date,amount spent, and the expenditures), original receipts and bank statements to verify and prove the expenses. This paperwork is then review will careful consideration by the President and Treasurer of SHESS in order to approve the reimbursement to the member in case. A receipt will be provided (while the organization holds a copy) along with a check as a proof of issuing the reimbursement. These regulations set by the Executive Board of Directors of SHESS will allow us to monitor the transactions of the organization's funds and have documents as proof of the authenticity for each expense.

Who will perform the actual financial administration for your organization if exception is granted?

The treasurer and the president will perform the actual financial administration.

Who will perform the oversight for the financial administration of your organization?

The Society of Hispanic Professional Engineers will perform the oversight of financial administration.

Please explain how this exception will not conflict with university regulations for student organizations.

Our organization, Society of Hispanic Engineering and Science Students (SHESS), is incorporated under Society of Hispanic Professional Engineers, which is a national organization. The organization is tax exempted and since we are incorporated, SHESS is also a tax exempted non-profit organization under IRS Section501 (c).

<u>Signatures</u>	by student organization officials:	N. T. S.
	President: Full name: .  Date :(of. JC) / .f	Signature:
• .	Treasurer: Full name: Date :6/30./.17	Signature. Yelf-turing
	Advisor: Full name: Date	Signature

OFFICE USE ONLY:		_	
VPAF/CFO decision: Signature or initials:	Exception a grant	not gran	ted
Date	7/12/17		