



ASI Recognized Student Organization Funding Request Form

Financial Management Association

Pending Approval

Recognized Student Organizations can submit a funding request prior to the event or after the event has occurred:

Prior -

- *Funding requests should be submitted no less than 10 business days prior to the date of the event to provide time for the event planning efforts.*

After -

- *ASI may consider allocating funds after an event has occurred.*
- *Post-event funding requests will only be considered in the semester when they occur.*
- *The last day to submit a funding request is the deadline for the last Finance meeting of the semester.*

Funding Submission Deadline & Finance Committee Dates

The deadline for submissions is Friday, 12 pm, before the intended meeting. Any submission after that time will be reviewed at the following Finance Committee Meeting.

Finance Committee meetings are held on alternating Thursdays from 2-4 pm.

The Finance Committee Dates and Submission Deadlines can be found here: <https://asicalstatela.org/club-funding-proposals-deadline>

Student Organization & Officer Information

Organizations

Financial Management Association

Officer Name

[Redacted]

Email Address

Please be sure the email listed is CHECKED REGULARLY. If we have any questions on the funding request, this is the email we use.

[Redacted]

Officer Position

[Redacted]

Event Information

An RSO can request funds for multiple events on one funding request form if the events are connected (i.e., workshops, speaker series, etc.). However, if the funding request is approved, reimbursement happens after the last event.

All event(s) MUST BE OPEN to ALL Cal State LA students to be considered for funding

Event Title

Lunch & Learn with Marques Kernan from JP Morgan

Event Date(s)

9/9/2025

Briefly describe the event

A Career series that teaches students about different jobs in finance

How will this event enhance the Cal State LA experience?

This will help students learn about different careers in finance and expand their network with employee from one of the top four banks in the nation. Marques Kernan really helped students by giving their feedback on their resumes and connected to students on linked, which help build students' confidence and motivate them to continue their journey in finance.

Total Expected Attendance

25

Expected Cal State LA Students Attendance

CA

Here is a [guide](#) to show how to access the approved event registration form

Approved Event Registration Form*

Event Registration Form MUST have the green approved stamp.

[475d3d7a-af5a-48b8-82b0-6f9766105ab5.pdf](#)

Is your RSO requesting funds on this funding request for multiple events

ex. Workshops, speaker series, etc

No

Cost Breakdown

What is your RSO requesting funds for?

Select all that apply

Hospitality

Total Amount Requested from ASI

\$210.72

Cost Breakdown - Hospitality

Hospitality includes food provided by UAS or the Student Organization (off-campus catering, pre-packaged foods: snacks, bottled drinks, etc.)

ASI hospitality limits are based on actual student attendance. ASI will fund up to: Snacks - \$7.00, and Catered Meals - \$15.00

Description

ex. UAS Catering - BEO, 8 pizzas, soda, etc.

UAS Catering- 16 boxed salads

Who is providing the food?

UAS Catering - BEO

Additional Supporting Documentation

Estimates and relevant invoices for the event(s)*

Screenshots of the items or provide links of every item your RSO is requesting funds for

[221b0d6f-1ef2-4002-b537-edeb7e1b4302.pdf](#)

Event Flier with the ASI Logo*

ASI logo can be found here: <https://asicalstatela.org/about-us/asi-studio-47/asi-brand/student-club-organizations-logos>

[d79dc23b-c381-4cc2-b86c-6aa68d29b9f1.png](#)

Signature

A handwritten signature in black ink, consisting of a large, stylized 'J' followed by a series of loops and a final upward stroke.

Event Update

Lunch and Learn with Marques Kernan from JP Morgan

[APPROVED]

Student Org Event Tiers and Deadlines

CSI has established event tiers intended to support student organization leaders in identifying the appropriate deadlines to submit event registration forms on Presence to ensure that the student organization advisor, the Center for Student Involvement, and the appropriate space reservations departments have time to review and approve the form.

Note: If applying to ASI for funding for an event, you must ensure to submit your event registration to follow the above deadlines AND that meets the ASI funding deadlines

Reservations for space must be made after the registration is approved. Your space is NOT automatically reserved for you. For full details about each tier and the types of events to correspond please visit the [Student Organization Handbook](#).

1. Tier 1 - Submitted at least **15 business days** in advance: General Meetings & Outdoor Tabling
2. Tier 2 - Submitted at least **20 business days** in advance: Events may include food, amplified sound, external vendors, sales, film/tv screenings
3. Tier 3 - Submitted at least **20 business days** in advance: Events may include recreational activities or other activities that require general release waivers from participants
4. Tier 4 - Submitted at least **20 business days** in advance: Travel off-campus or off-campus fundraisers
5. Tier 5 - Submitted at least **30 business days** in advance: Events include those with the intent to serve alcohol and hosting conferences or competitions of greater than 100 participants

Your event registration will be reviewed and approved based on these tiers and the required timeline.

Event Information

Please select the type of organization who will be hosting this event.

Student Organization

Host Organization Name

What Organization/Department is hosting the event?

Financial Management Association

Event Name

Lunch and Learn with Marques Kernan from JP Morgan

Estimated Attendance

Please describe the estimated attendance of participants for this event.

25

Event Description

Event description - Note that the information typed in the "about the event" field will be visible on

The Nest to all students.

About the event

Marques Kernan, a CSUSB graduate, former FMA president, and current investment banker at J.P. Morgan. Marques began his journey as a student leader and used FMA to build connections, gain experience, and prepare for a successful career in finance. Now he's returning to share how he did it. This is a valuable opportunity to learn from someone who turned campus involvement into real-world success. Come gain insight, ask questions, and take your first step toward a future in finance.

Time & Location

Submitting this form DOES NOT reserve the space. Please visit the resources at the bottom of this form to submit the appropriate reservation request.

Events/meetings that repeat or occur on non-consecutive dates will need to be registered separately per each date, (e.g. if you plan on having a meeting on multiple days in the month). For more information on how to repeat registered events check out this [Presence guide](#)

Start Date/Time

09/09/2025 - 12:00 PM

End Date/Time

09/09/2025 - 2:00 PM

Even set up time

If no additional set up time is needed use the event start time

11 am

Event Tear-Down Time

If no additional clean up time is needed use the event end time

2:15

What format will this event/meeting use?

Hybrid events and meetings are defined as a mixture of in-person events/meetings with a virtual component usually running simultaneously and with overlapping content and interactive elements.

In-Person

Do participants need to RSVP?

Yes

How can participants RSVP for this event?

Online

RSVP Link

Requires http:// or https://

Where will your in-person event/meeting take place?

On-Campus

On Campus Locations

University-Student Union Plaza

Event/Meeting Virtual Link and/or In-Person Location

Student Union

Venue Reservation Required

This form does not reserve your venue, you must do this after receiving the approved event registration through the appropriate departments (see resources section for direct links).

Student Organization Officer and Advisor Contact Information

Only current organization officers can submit the Event Registration Form. Submitted forms will require Advisor approval prior to CSI approval.

Contact Person

Please provide the name of the officer submitting this form.

[REDACTED]

Officer Contact Phone Number

[REDACTED]

Contact Email

Provide the officer's email address.

[REDACTED]

Organization Advisor Email

Provide the advisor's Cal State LA email address.

[REDACTED]

Organization Advisor Name

Please provide the name of the student organization advisor. Your advisor must be listed on The Nest on your roster as the advisor.

[REDACTED]

Collaborations

If this event is a collaboration with either on or off campus organization, please describe in detail the nature of the collaboration.

Are you collaborating with either an on-campus or off-campus organization?

No

Event Details

Event Category

Please select ALL of the categories above that best describes your event. Note organization meetings and tabling must also be registered.

Guest Speaker (s)

Planned Activities

Will your event have any of the following activities? The University's General Release will be required for certain activities.

None Apply

Please list the name(s) of your invited guest speaker(s).

Marques Kernan

Will food be served at this event?

Food may be served at events so long as the appropriate approval is received via the Temporary Food Permit. The Food on Campus training module details how to obtain a temporary food permit.

Yes

Who will be providing the food?

University Catering (UAS)

UAS Catering

You have indicated that you want UAS catering to provide the food at this event.

- After submitting this form please contact Amanda Tapia, the Sales Manager for UAS catering services and the Golden Eagle Ballroom, at ATapia9@calstatela.edu or at 323-343-6770 as soon as possible.
- This section of the Event Registration Form will be approved by UAS **only** after you have contacted them to set up your catering order.
- UAS will either approve or deny this form submission based on their ability to fulfill your catering order. After UAS has approved this form, CSI will review this form for approval based on all submitted information. For more information, please contact CSI at CSI@calstatela.edu or 323-343-5110.

Movie/Show Screening

Will a movie/show be shown at this event?

No

Marketing

No publicity may be distributed or posted online or in person until this form has been submitted and approved. All publicity material must comply with University Administrative Procedures AP P003 and AP P007.

How do you plan on marketing this event?

Social Media

Social Media Site

Instagram

Social Media Handle

<https://linktr.ee/fmacalstatela24>

Marketing Media Upload*

If you plan on marketing this event with media, please upload a copy for review.

[3706b798-2941-467b-b57b-ac7e93f5c529.png](#)

Who is invited to this event?

Cal State LA Community

Will off-campus media be notified about this event?

No

U-SU Student Organization Display Case

Student Organizations may request flyers be posted to the U-SU Bulletin boards on the 2nd floor of the U-SU.

Flyers must be submitted as 8.5x11 PDF files with a minimum of 300 dpi resolution

Event Flyers must include: host organization name or logo and Event details (name, location, time – or where they can find updates)

Due to limited space in display cases, CSI and Graffix reserve the right to limit the time frame in which a graphic is on display. Graphics will be printed and displayed on a first come first served basis, if there is insufficient space, a graphic may not be posted despite meeting the outlined requirements.

Submit your graphic to be printed and displayed on the "U-SU Display Case Request" Form found here:

<https://calstatela.presence.io/form/u-su-display-case-request>

Tags

You may choose more than 1 tag. Tags are used to search events.

EDUCATIONAL

Cover Image

Please select an image that corresponds to your event. This will be the image visible on Presence. It CAN be your event flyer, but does not have to be.



Event Funding

What funding source is being used for this event?

Organizations may apply for ASI funding and use existing funds for 1 event. Mark all options that apply.

Only organizations with approved exemptions may bank off campus. All others must bank through ASI.

ASI funding (new request for funds)

For more information on Recognized Student Organization Funding and Banking please visit: <https://asicalstatela.org/recognized-student-organizations>. For any other questions contact the Vice President for Finance via email asivpf@calstatela.edu by calling 323-343-4778.

Will the event have an admission charge or registration fee? (Mark "ticket/audience participation fee under fundraiser")

No

Fundraising (Proceeds to Benefit)

Fundraiser (Proceeds to Benefit)

Type of Fundraising Activity

Please mark the most appropriate type of activity that corresponds with your event.

No Fundraising Activity

External Private Fundraising

External Private Fundraising

Sponsorship

Sponsorship

Alcohol

Does your organization plan on serving alcohol at this event?

No

Will the event be held in a restaurant/venue where alcohol is sold/served but will not be a part of your event?

No

Acknowledgment

As an officer of this organization, I will take responsibility to ensure that the event that my organization is sponsoring will follow all guidelines set forth by the university. I acknowledge that this event and any associated event space reservations may be subject to cancellation based on my organization's recognition status.

I understand that submitting this form does not guarantee my event will be approved. I must reserve space with the appropriate venue, submitting this form does not reserve the space.

Signature Pad Field

A handwritten signature in black ink, appearing to read "Jacqueline", is written on a signature pad.

Scroll up to submit this form.

Event Guidelines & Resources

Student Organization Event Guidellines

Event Registration Procedures



Golden
Eagle
Hospitality

for: Event # E43475
on: Tuesday, September 9, 2025

Client/Organization Financial Management Association	Event Date 9/9/2025 (Tue)	Booking Contact [REDACTED]		Event # E43475
Address [REDACTED]		City, St/Prov Postal [REDACTED]	Booking Tel [REDACTED]	Guests 20 (Act)
Party Name Lunch and Learn with Marques Kern	Sales Rep Amanda Tapia	Theme	Category	

Venue

Description	Type	Start	End	Banquet Room	Setup Style
		10:45 am	11:00 am	Off-Site 2	Drop-Off - Dispo:

Food & Beverage

Food/Service Items	Unit	Price	Total
Drop of to TBD for 11:00 AM			
(16) Boxed Salads w/ homemade dressing	Each	12.00	192.00
(7) Asian Salad w/ Chicken	Each		
(9) CA Cobb Salad w/ Turkey	Each		
(3) Vegan Protein Salad w/ Tofu	Each		

Equipment/Miscellaneous

Food/Service Items	Unit	Price	Total
Event Name: Lunch and Learn with Marques Kernan from JP Morgan			

****NO BEVERAGE**

	Food	Beverage	Liquor	Equipment	Labor	Room	Other	Total
Subtotal	192.00	0.00	0.00	0.00	0.00	0.00	0.00	192.00
Taxes	18.72	0.00	0.00	0.00	0.00	0.00	0.00	18.72
Total	210.72	0.00	0.00	0.00	0.00	0.00	0.00	210.72

Subtotal	192.00	Paid	0.00
Tax	18.72	Balance	210.72
Service Charge	0.00		
Total Value	210.72		

Banquet Event Order is invalid unless signed and returned along with a check or purchase order to the Golden Eagle Hospitality Office. Missing catering equipment is the responsibility of the Authorized Signee. A 17% Service Fee and 9.75% Sales Tax will be Charged where applicable. 72 Hours Guest Count Confirmation and Cancellation Notice Needed.

8/29/2025 - 9:49:53 AM

Client Signature: _____

Page 1 of 1

UAS Staff
Signature: _____



J.P. Morgan



MARQUES KERNAN

COMMERCIAL BANKER
ASSOCIATE SUPPORTING
STARTUPS IN THE
INNOVATION ECONOMY
AT J.P. MORGAN

LUNCH AND LEARN WITH MARQUES KERNAN FROM JP MORGAN CHASE

Join us for an exclusive event featuring Marques Kernan, a CSUSB alumnus, former FMA President, and current professional in J.P. Morgan's Commercial and Investment Banking division.

Marques is passionate about financial literacy, mentorship, and helping students bridge the gap between the classroom and the professional world. He supports organizations like Millionaire Mind Kids and is dedicated to preparing students for early recruiting, career success, and leadership in the finance industry.

YOUR CAREER JUMPSTART

- Information on Commercial & Investment banking
- Inside look at JPMorgan's startup banking
- Tips for early internship pipelines
- Real advice from a former FMA member

J.P.Morgan

CHASE 

LA
CAL STATE LA

ASU ASSOCIATED STUDENTS, INC.
THE ACTIVITIES AND OPINIONS PRESENTED ARE NOT NECESSARILY THOSE OF ASSOCIATED STUDENTS, INC.

QUESTIONS? EMAIL US

**FMACALSTATELA24
@GMAIL.COM**

SCAN QR CODE TO RSVP



September 9, 2025



12 pm - 1:30pm



The event will be held at CSULA's Main Campus.
RSVP is required to receive the exact location.



Professional or Business
Casual

